

Coastal Mortgage Corporation

1-800-548-0018 www.coastalmortgagenc.com

Mortgage Application Checklist

Important! You will need to provide these documents for your mortgage qualification. Check-boxes are provided for your convenience.

VERIFICATION OF INCOME AND EMPLOYMENT

- Copy of W-2 forms from two previous years
- Year-to-date pay stub
- Other Income
 1. Social Security
 2. VA Compensation (Copy of Award Letter or Check)
 3. Retirement
- If student, copy of transcript
- If self employed, or work on a compensation basis, copies of signed tax returns for the previous two years plus current profit and loss statement.
- If rental property is owned, copy of the rental/lease agreement

IF APPLYING FOR A VA LOAN

- Copy of DD-214 discharge paper
- Original Certificate of Eligibility
- If divorced, a copy of the divorce degree and separation
- Drivers License and copy of Social Security card
- Copies of all bank statements for the last three months
- Sales contract